

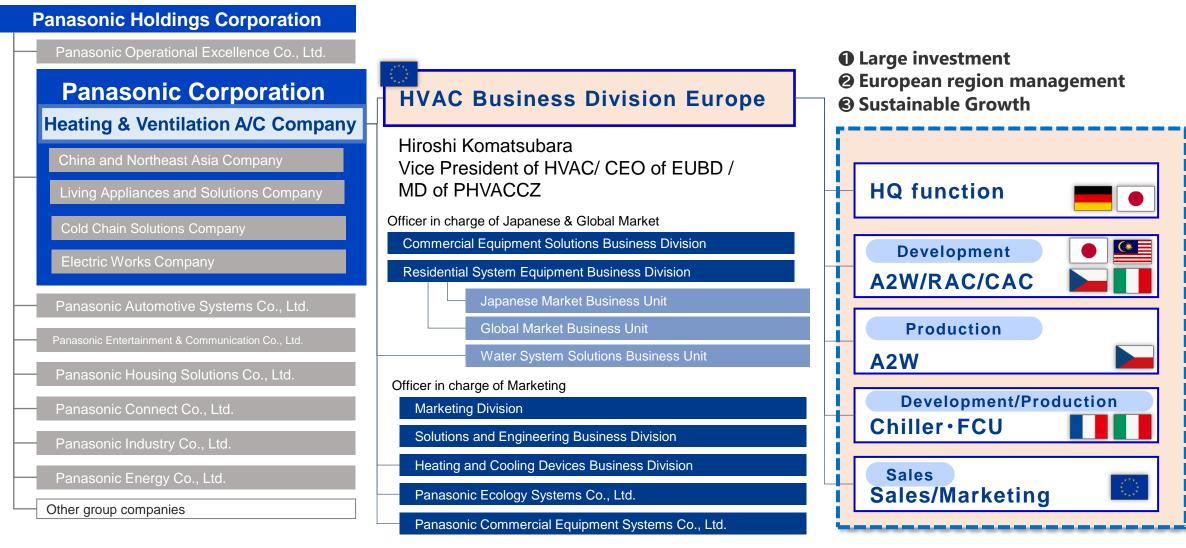
Panasonic Heating & Ventilation AC Company パナソニック株式会社 空質空調社

3rd September 2024

- 1 Panasonic HVAC Company Introduction
- 2 What is Air to Water (A2W)?
- 3 Activities in Ukraine
- 4 Panasonic Technology Introduced JCM Project

Panasonic HVAC company Organization

Established HVAC EUBD at the front of European market as one of most important region, in order to cope with market needs swiftly



EU Green-deal toward carbon neutral society boost demand for hydronics solution, such as energy efficient A2W and chiller



1. EU Green-deal (decarbonization)

Promote to reduce CO2 emission toward decarbonization in 2050

EU direction



2. Energy shift from fossil fuel

A2W penetration expand to 30mil units toward 2030



3. New F-gas regulation update

Strict refrigerant regulation

Market Trend

Regulation, direction and incentive by government

Environment awareness change from gas boiler to A2W

Accelerate to shift low GWP refrigerant

Panasonic GREEN IMPACT (PGI)

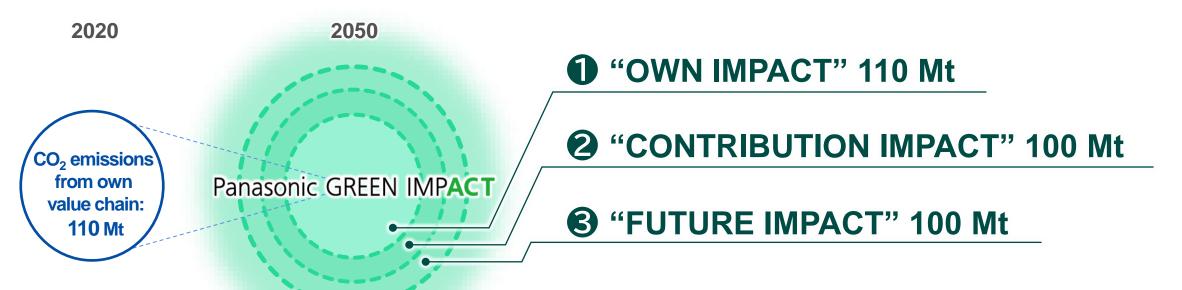
Achieve at the earliest stage Groupwide

● Emission reductions based on Scopes 1–3¹

Net zero CO₂ emissions in our own value chain "Avoided Emissions" for society through business

Help energy users reduce CO₂ emissions

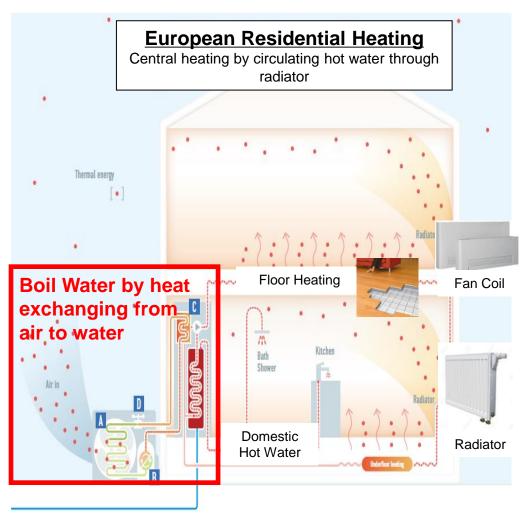
- **2** "Avoided Emissions" through existing businesses
- **③** "Avoided Emissions" through new technologies & businesses



Generate an impact to reduce *more than* 300 Mt²

What is Air to Water (A2W)?

A2W is heating & cooling and domestic hot water system, circulating warmed/ cooled water which exchange between air and refrigerant



Contribution of A2W for reducing CO₂

Contribution for replacing combustion system

Combustion Boiler





CO₂ Emission

→ 65% Reduction

* Internal calculation 1unit/Year

A2W: Electricity emission coefficient(kg-CO2/kWh): 0.277

Boiler: Thermal conversion(MJ/kWh): 3.6 Gas conversion(m³/MJ): 0.0217

Gas Emission coefficient(kg-CO2/m): 2.24

A2W Product Lineup



5-9 kw



3-16 kw

Single house



20-30 kw

<Aquarea M>

- * T-CAP solution with natural refrigerant
- * Improved flexibility with modular concept
- * DHW up to 65°C without heater

<Big Aquarea M>

* Large capacity (20, 25, 30kw) and up to 300 kw with cascade

9-16 kw

- * Max Water temperature 75°C at -15°C
- * Compact design for space saving solution

1 High Performance even under severe condition

- •Ambient temperature down to <u>-28°C</u> with Mono bloc
- •75°C hot water even up to -15°C outside *L series up to -10°C
- •Rated Capacity kept until -15°C outside as well

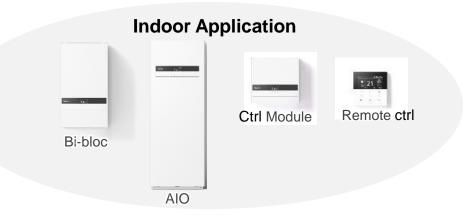
2 Low noise and signature design

- Top class low sound operation
 *K Series: 55-65dB, L Series: 54dB, M Series: 52-69dB
- AIR ARCHI design with compact size

3 Energy Saving

•High Efficiency SCOP A+++/A++ (A7W35/W55)

*Aquarea M 9-16kw



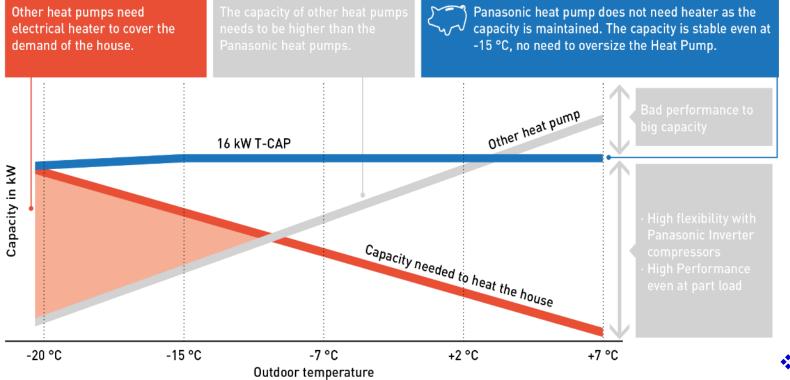
T-CAP Technology

Ensure ample heating capacity-even at low temperatures.

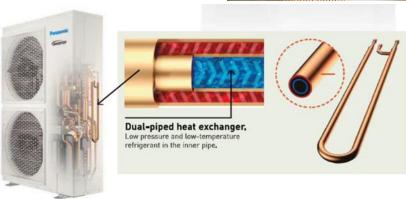
The entire Aquarea T-CAP lineup is excellent for replacing gas or oil boilers and for connecting to new underfloor heating, radiators or fan coil units.

❖ Powerful capacity even at low temperatures

With Aquarea T-CAP technology, Panasonic heat pumps can work in outdoor temperatures as low as -28°C and maintain capacity without backup heating at -20°C (9kw).







 Original Sub cooler EVA Bypass Circuit and optimum expansion valve control

HVAC business Ukraine

2000 1990 2010 2020 2021 2022 2023 2024 **Panasonic Kyiv Panasonic Panasonic Rep Office** Ukraine **Ukraine Ltd** (HVAC) Consumer (for Consumer Retailers, Online stores & Distributors) **Electronics** --- (for TV broadcast channels, Theaters & Safe city) **Connect B2B HVAC** biz (for AC Distributors, Developers & CE retailers)



A2W business (Ukraine)

- 1) Low Electricity Price
- 2) High Gas Price (Consumer)
- 3) European trend (Climate)
- 4) Population
- 5) Commercial (B2B) demand



Potential Market (2018 -)
The next market, after Poland



Ukraine Partners Trip to Japan



2020 : A2W training Center opened

in Kyiv



2022: New Czech factory started

A2W supply



2023: Ukraine Reconstruction (神久本塚)

JICA project (越冬支援) JICA





2024 : Integration into European HVAC PHVACEU







JICA Winter Package(23年度、越冬支援)



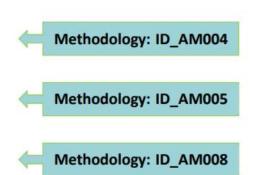


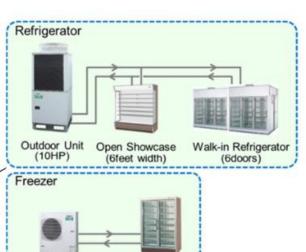
Lviv: Zhovka

Several energy saving equipment

- (1) Inverter-type air conditioning system (The most performance)
- (2) LED lighting
 (Automatically control type)
- (3) Separate type CO₂ refrigeration system (first installation of CVS in South East Asia)







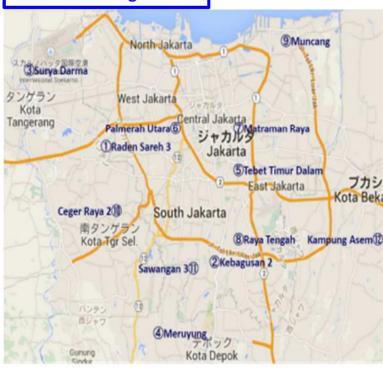
Outdoor Unit

(2HP)

Separate type
CO2 Refrigeration System

Freezer

Location of target store



The project covers a total of **12 grocery stores** located in Jakarta

Reference:

"インドネシアにおける**JCM**事業の実施に関するセミナー**(2017**年)**"**

URL: 【LAWSON】 Seminar on JCM PJ Implementation in Indonesia(掲載用)170719 (gec.jp)



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